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ABOUT THIS DOCUMENT

The Shortcuts Online Booking feature allows your clients to book appointments via your website, without you having to lift a finger. Once a client makes an online booking, it will be sent straight to your Appointment Book, ready for you to review.

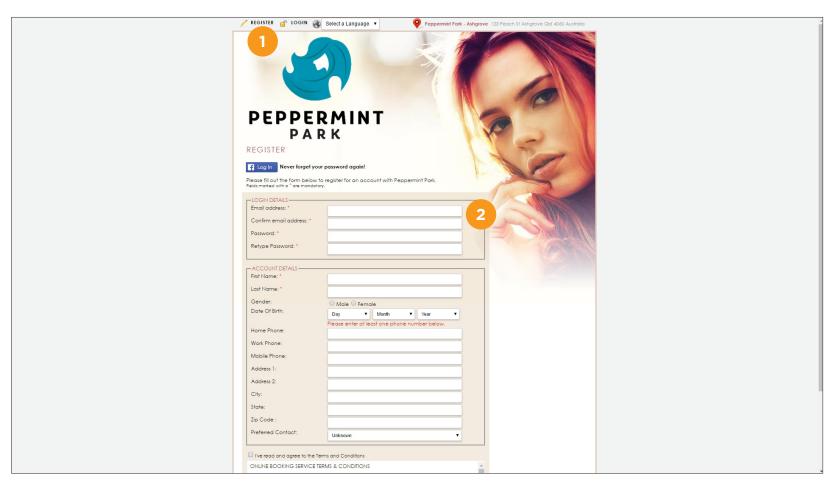
This provides a super-convenient way for your clients to make appointments, and opens your business to opportunities for new appointments around the clock.

HOW CLIENTS USE ONLINE BOOKING

REGISTERING FOR AN ONLINE BOOKING ACCOUNT

Once a client has registered for online booking at one site, they will be able to sign in using this account for all sites at the same business.

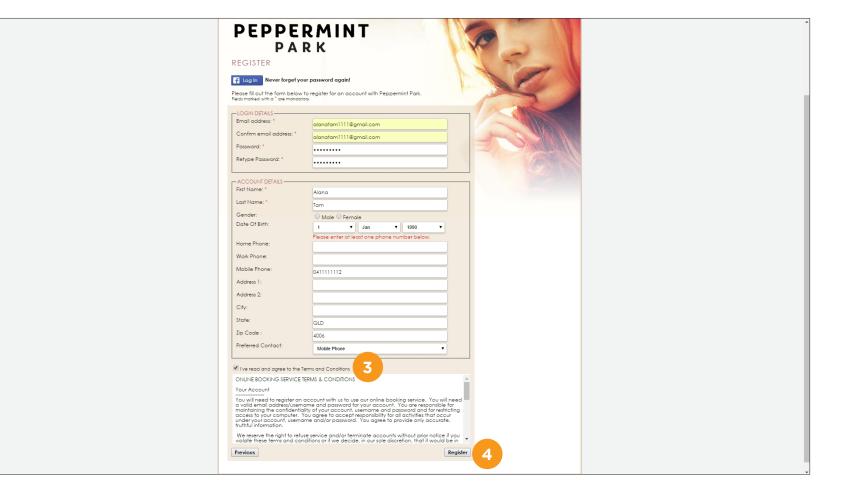
- Click on the register button at the top of the page. Alternatively, you can click I'm a new user and want to register on the sign in page.
- Fill in your details. Fields with a red asterisk are mandatory.



Read the terms and conditions, then tick the checkbox to confirm your acceptance.

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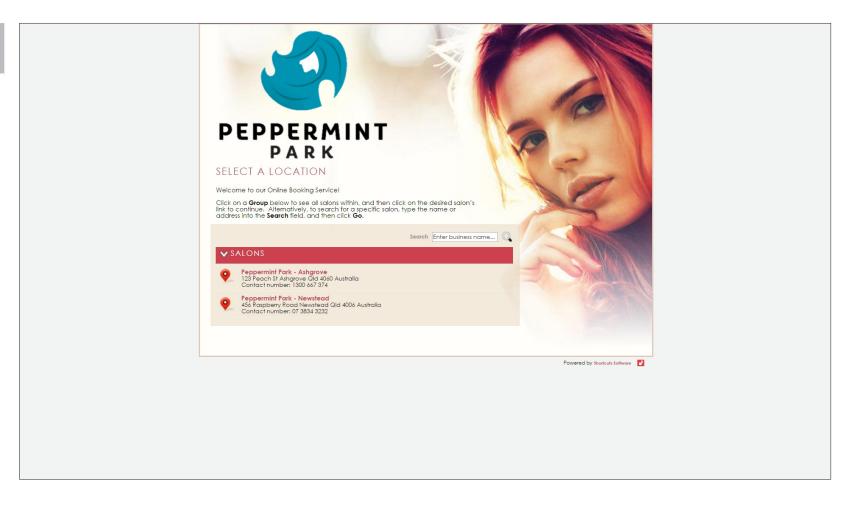
Click register.

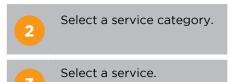


MAKING AN ONLINE BOOKING

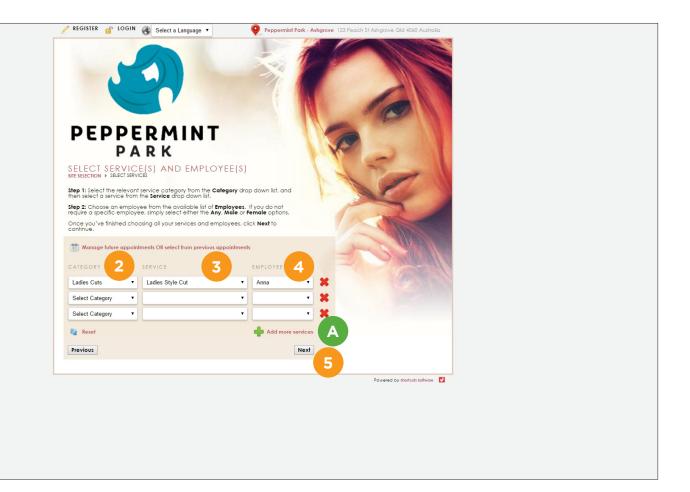


If the business has multiple sites, select a location.



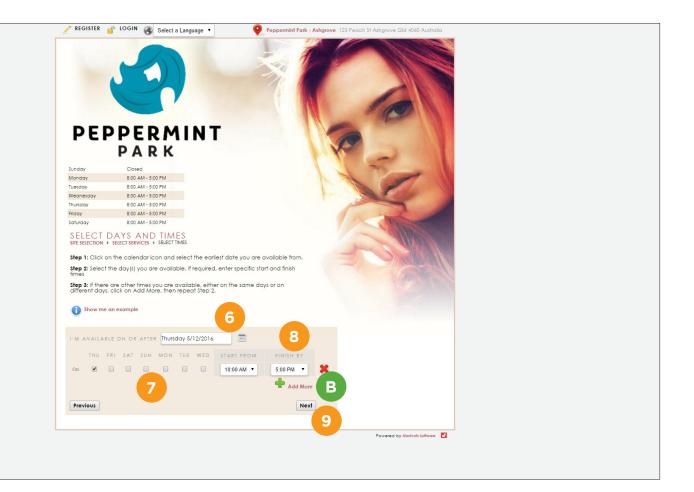


- 4 Optional: Select an employee.
- A You can add more services in the additional rows. If necessary, you can add more rows by clicking the add more services button.
- Click **next**.

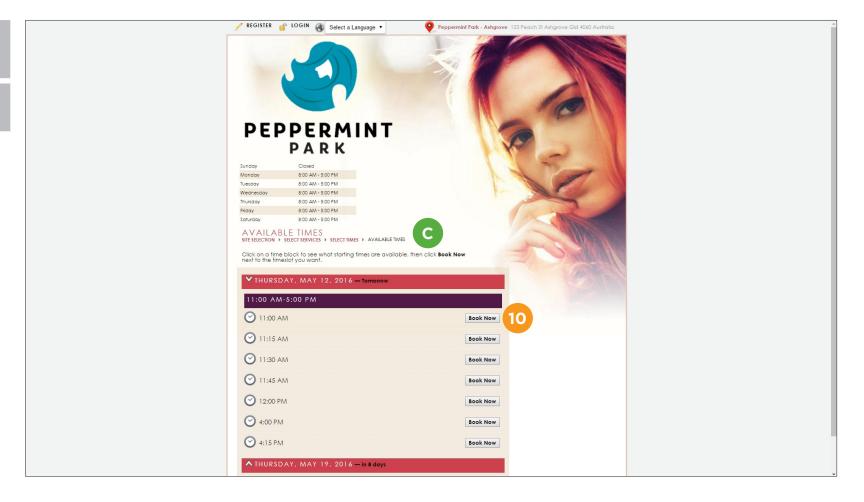




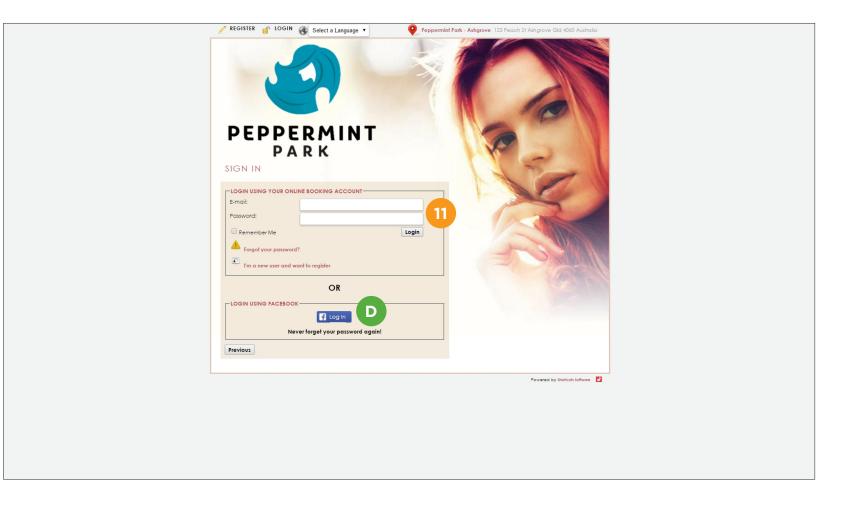
- You can add multiple availabilities for different days and times by clicking the **add more** button.
- Click next.



- A list of available appointment times will be displayed.
- Click **book now** to select an appointment time.

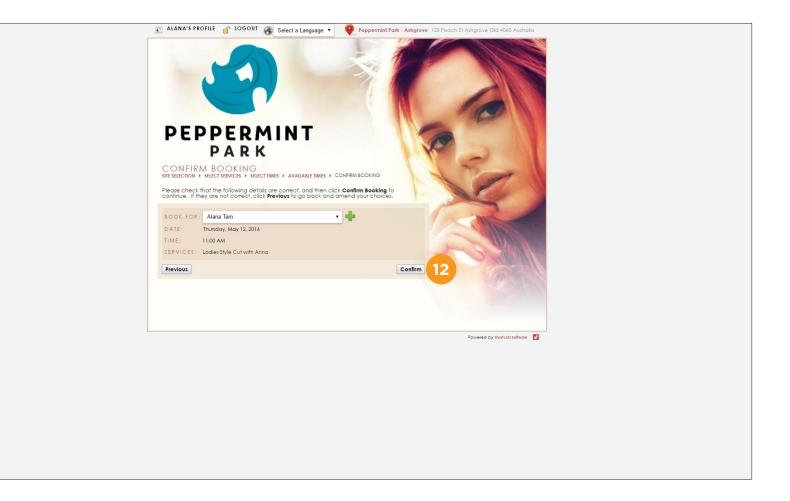


- Log in if you are an existing user, or register if you are a new user.
- You can also log in using your Facebook details.

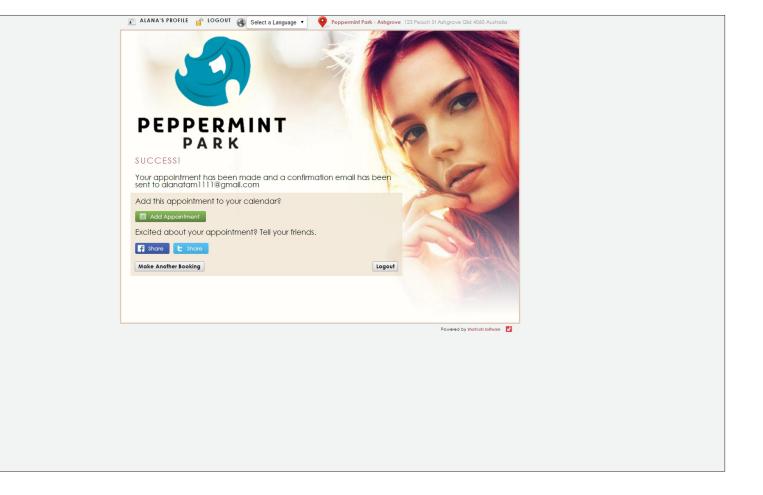




Review the booking details and click **confirm**.



A confirmation email will be sent to the specified email address. You will then have the options to: add the appointment to their calendar, share the appointment on social media, make another booking, or logout.

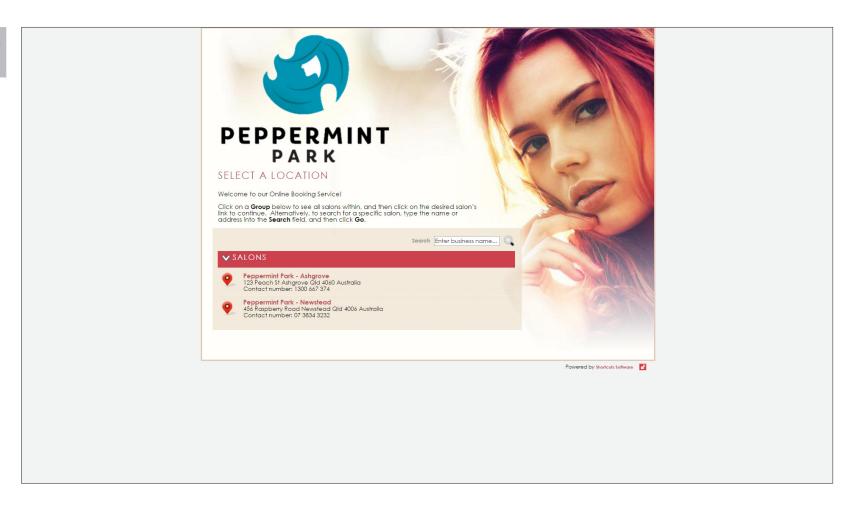


MAKING A THIRD PARTY BOOKING

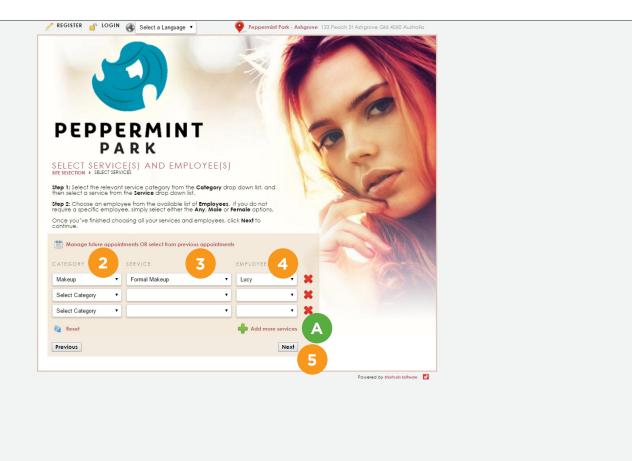
In addition to making bookings for themselves, your clients also have the ability to make bookings for a third party, e.g. a child, sibling, parent, partner, family, friend, dependent.

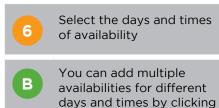


If the business has multiple sites, select a location.

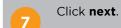


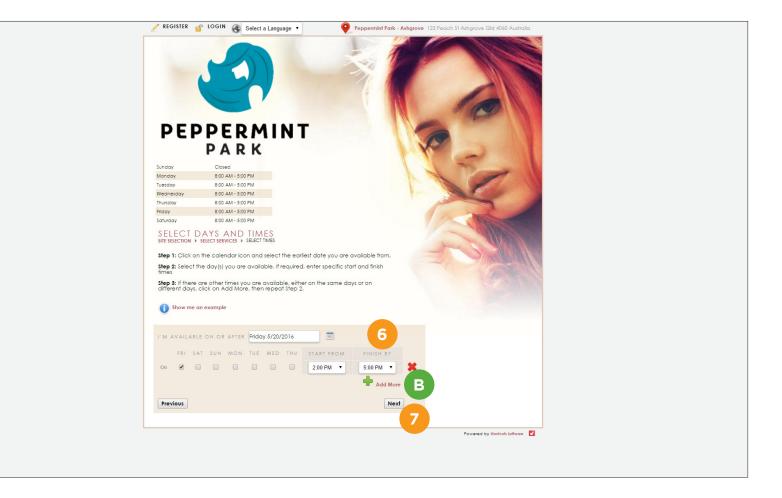
- Select a service category.
- Select a service.
- Optional: Select an employee.
- A You can add more services in the additional rows. If necessary, you can add more rows by clicking the add more services button.
- Click **next**.



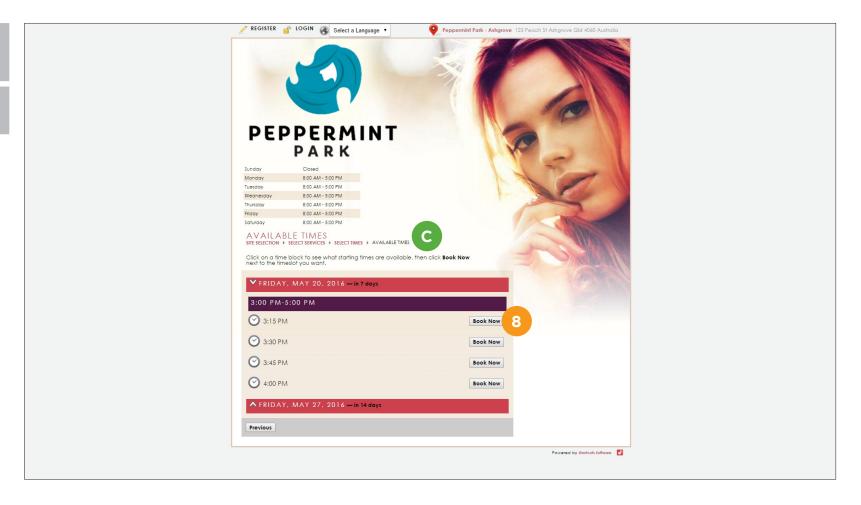


the **add more** button.

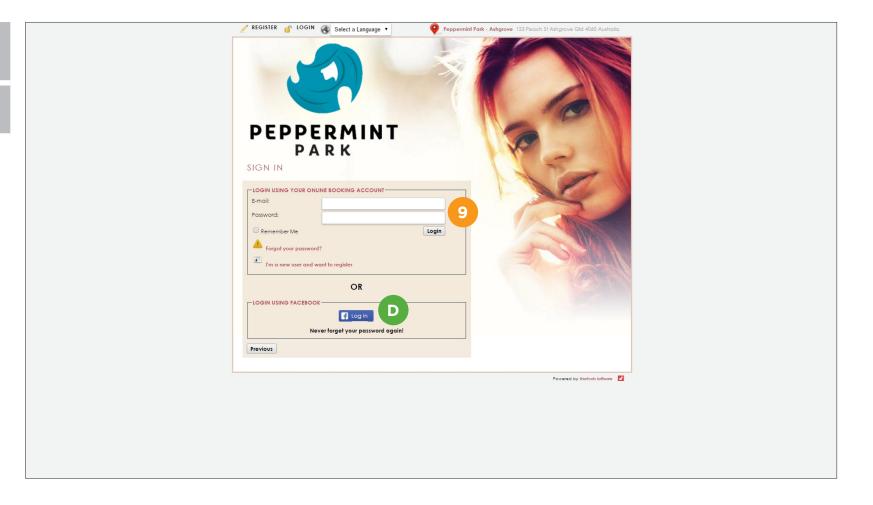




- A list of available appointment times will be displayed.
- Click **book now** to select an appointment time.

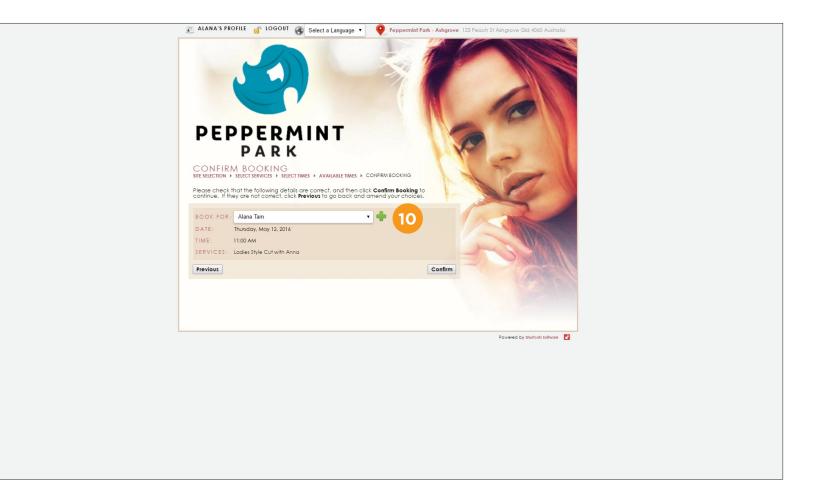


- Log in if you are an existing user, or register if you are a new user.
- You can also log in using your Facebook details.



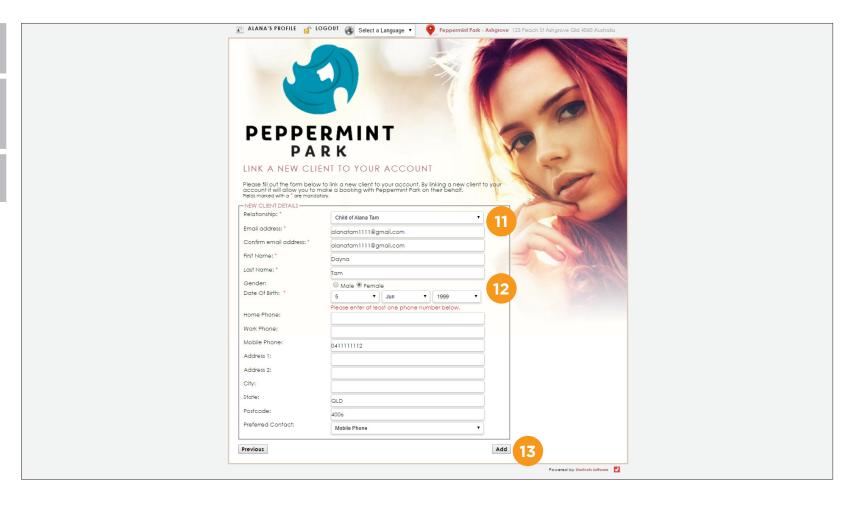


Click on the green plus sign to add another person to your account.

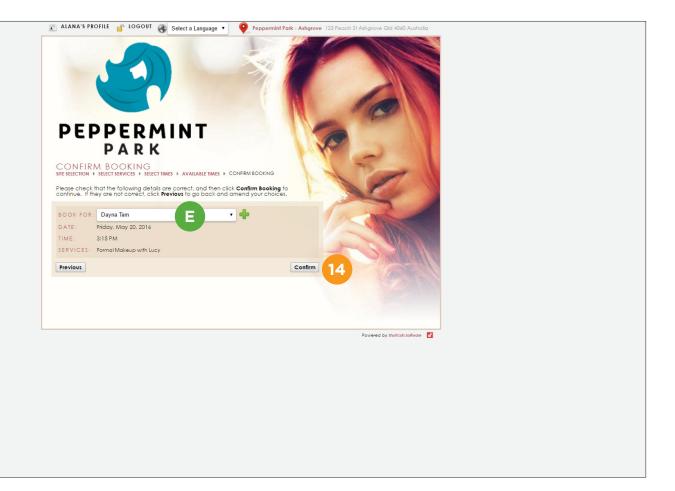


- Select the relationship from the drop down menu.

 Fill in the person's details.
 Any fields marked with a red asterisk are mandatory.
- Click **add**.

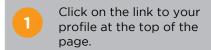


- Review the booking details and click **confirm**.
- Once another person has been linked to your account, they will be saved in the 'book for' drop-down menu. This means they can easily be selected when making future appointments.

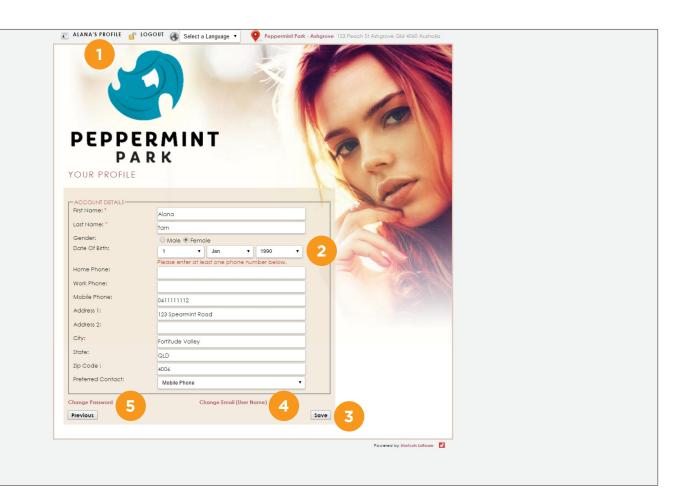


MODIFYING YOUR ONLINE BOOKING PROFILE

You can make changes to your online booking profile to ensure your information is up to date.

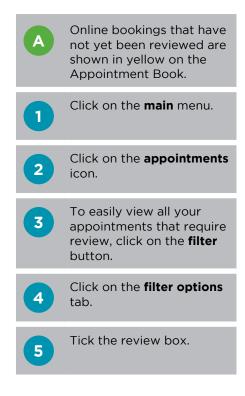


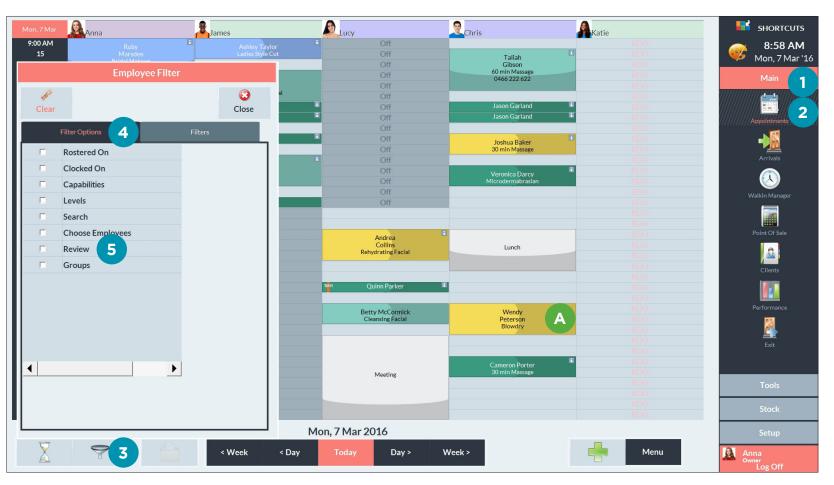
- Edit your details.
- Click save.
- If you wish to change your email address, click change email. Enter your new email address. Retype the new email address. Click save.
- If you wish to change your password, click **change password**. Type in your current password, then enter your new password. Retype the new password. Click **save**.



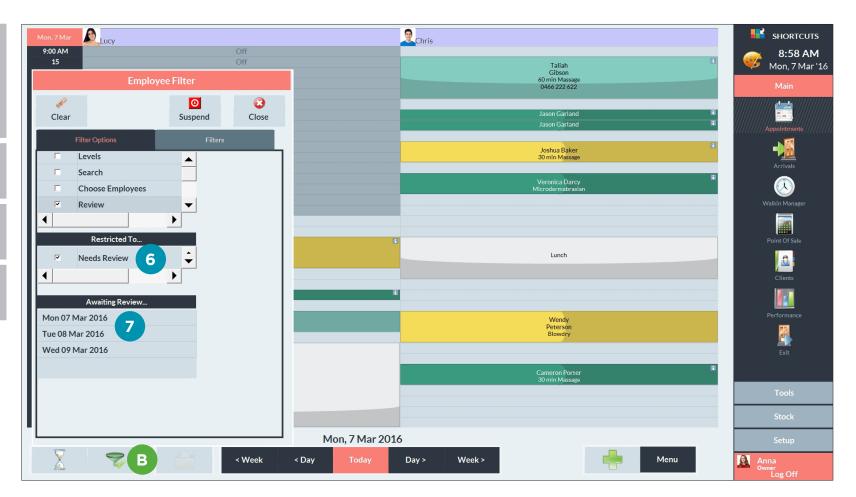
MANAGING ONLINE BOOKINGS

REVIEWING ONLINE BOOKINGS

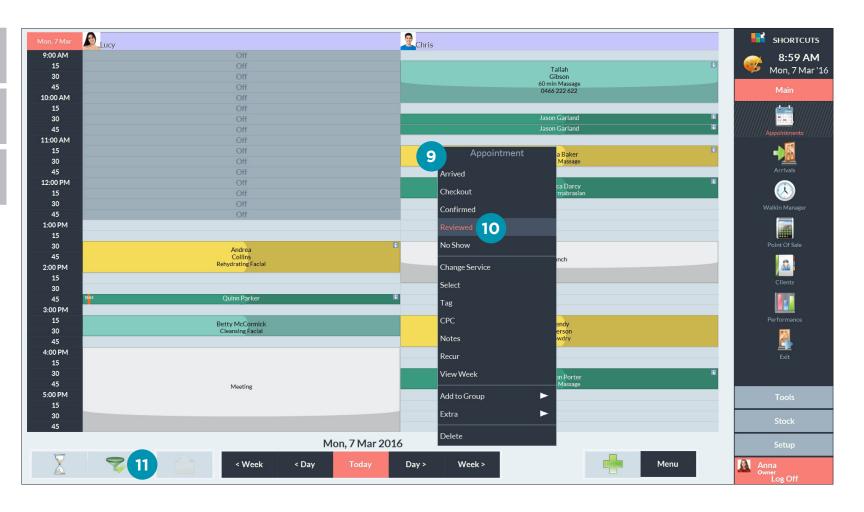




- Tick the 'needs review' box in the 'restricted to' section. Once this filter is on, the Appointment Book will only show columns that have an appointment requiring review.
- When a filter is switched on, the filter icon will turn green.
- Click on a date to view appointments requiring review for that day.
- To hide the filter menu, click anywhere outside of the filter menu.



- Once you have reviewed an online booking, right click on the appointment.
- Select **reviewed**. The appointment will then change to a normal colour.
- To remove the applied filter, click on the **filter** button again.

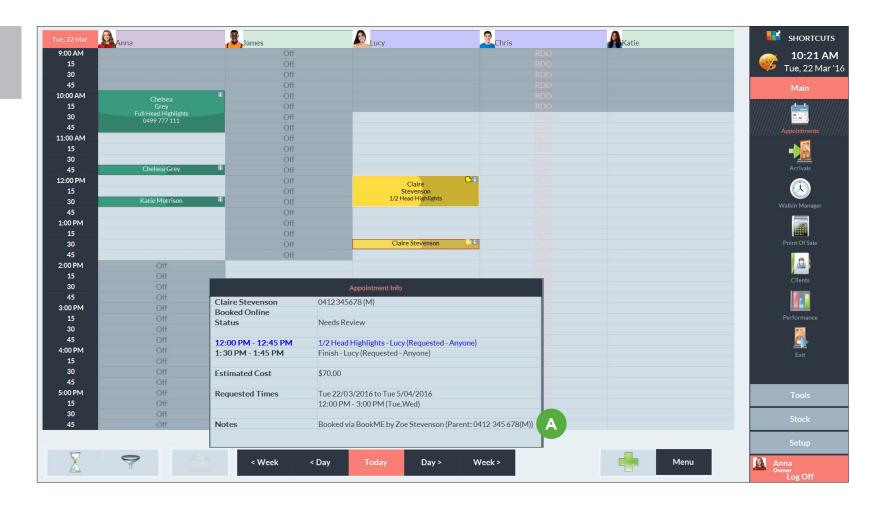


REVIEWING THIRD PARTY BOOKING DETAILS

When an online booking is made on behalf of another client, details of the client who made the booking can be viewed in the appointment touch tip.



Details of the client who made the booking are displayed on the notes section of the touch tip.





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